

**HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 489**

**NOTICE OF SPECIAL PUBLIC MEETING**

Notice is hereby given to all interested members of the public that the Board of Directors of the above captioned District will hold a special meeting at 1300 Post Oak Boulevard, Suite 2500, Houston, Harris County, Texas, 77056, said address being a meeting place of the District.

The meeting will be held on **Thursday, October 31, 2024, at 11:00 a.m.**

The Board shall consider and discuss the following matters and take any action appropriate with respect to such matters:

1. Public comments;
2. Status of the issuance of the District's \$14,100,000 Unlimited Tax Bonds, Series 2024 (the "WS&D Bonds"), and the District's \$17,540,000 Unlimited Tax Park Bonds, Series 2024A (the "Park Bonds", and, together with the WS&D Bonds, the "Bonds"), including:
  - (a) Receive and act upon bids for the purchase of the Bonds;
  - (b) Consider and act upon adoption of Orders authorizing the issuance, sale and delivery of the Bonds;
  - (c) Consider and act upon approval and distribution of Final Official Statement relative to the Bonds;
  - (d) Approval and execution of Paying Agent/Registrar Agreements by and between the District and The Bank of New York Mellon Trust Company, N.A. for the Bonds; and
  - (e) Any other matters concerning the Bonds, including the approval and execution of various documents for inclusion in the transcripts of proceedings to be submitted to the Attorney General of the State of Texas; and
3. Matters for possible placement on future agendas.

(SEAL)

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SCHWARTZ, PAGE & HARDING, L.L.P.

By: Mitchell G. Page : PE  
Mitchell G. Page  
Attorneys for the District

***Persons with disabilities who plan to attend this meeting and would like to request auxiliary aids or services are requested to contact the District's attorney at (713) 623-4531 at least three business days prior to the meeting so that appropriate arrangements can be made.***